

Shareholder (Marketplace) Communication Policy

1. Introduction

The board of directors (the “Board”) of Atalaya Mining Plc (“Atalaya” or the “Company”), aims to ensure that shareholders and the marketplace are informed of all major material developments affecting the Company’s business and affairs.

The Chairman of the Board (“Chairman”) and the Chief Executive Officer (“CEO”) and to a limited extent the Chief Financial Officer (“CFO”) and other senior executives have the primary responsibility for communication with shareholders and the marketplace and are to act as spokespersons for the Company. Any other persons who are approached by the media, analysts, investors or any other members of the public to comment on the business and affairs of the Company, must refer all inquiries to the Chairman and the CEO unless otherwise authorised to communicate with such persons.

Material information regarding the affairs of the Company may be communicated to shareholders and the marketplace through any one or combination of the following methods in accordance with applicable legal disclosure requirements:

- news releases containing material information through an approved Regulatory Information Service provider;
- continuous disclosure to relevant stock markets of all material information;
- periodic disclosure through the annual, quarterly and half year financial reports;
- notices of meetings and explanatory material;
- investor presentations/conference calls;
- General Meetings of the Company;
- the Company’s website at www.atalayamining.com; and/or
- such other methods as determined applicable by the Company.

Under the applicable listing rules, the relevant information must be notified by the Company no later than it is published elsewhere. The Company must retain a relevant service provider to ensure that information can be notified as and when required. The Company must issue notification without delay of any new developments which are not public knowledge concerning a change in:

- its financial condition;
- its sphere of activity;
- the performance of its business; or
- its expectation of its performance.

2. Electronic communication and website

The Company believes that communicating with shareholders and the marketplace by electronic means, particularly through its website, is an efficient way of distributing information in a timely and convenient manner.

The Company's website includes all relevant information in accordance with the applicable listing rules, including but not limited to the following relevant information for shareholders and the marketplace:

- releases area containing announcements, annual reports, financial reports, quarterly reports, notices and presentations;
- an e-mail link to an investor relations contact for the Company to facilitate communication with the marketplace; and
- copies of the Company's corporate governance policies and practices.

The Company's website will be updated with material released to the relevant stock exchanges and/or disseminated through widely circulated news wire services as soon as practicable after the occurrence of the material change, in accordance with the policies of the relevant stock exchanges and applicable securities laws. All website information will be continuously reviewed and updated to ensure compliance with the applicable listing rules and that older or superseded information is appropriately dated and archived and that the integrity of the website is maintained. Inaccurate information will be promptly removed from the website and a correction will be posted. In addition, the Company will place the full text of notices of meeting and explanatory material on the website.

The Company acknowledges that posting material information on its website is not acceptable as the sole means of satisfying legal requirements to "generally disclose" information as access to the internet is not yet sufficiently widespread to render a website posting alone as a means of dissemination calculated to effectively reach the marketplace. The Company will work to release material information to shareholders and the marketplace through widely circulated news wire services or other methods determined to be a means of active and effective dissemination of information.

Approved by the Board of Directors of Atalaya Mining plc on 15 November 2023.